

Inventory module – sample screens

Take charge of your business with PULSE Dashboard & Analytics Software for GP

PULSE DASHBOARD is revolutionary software that lets you leverage your GP software in a new way - with real-time display of vital business metrics and detailed analysis with the click of a mouse. You will track critical factors for your business on your screen in real-time. Other modules include Executive, Sales & Marketing, Inventory Control, Purchasing, Financial Control, and Production Control.

PULSE Dashboard adds value to your Microsoft Dynamics GP investment

- Manage with real-time data, on-screen, company-wide, all the time
- Inconsistencies between reports from different departments are eliminated
- Drill-down to view details & One-click report writer generates custom reports
- All data exports to Excel/printer/PDF/e-mail
- No tedious set-up installation & training in an afternoon

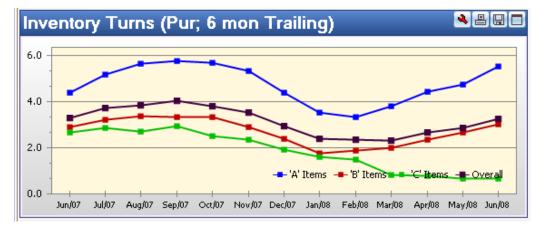
onoun (Status				Inver	ntory Aging							
Drag a co	lumn header here to g	roup by that column				Period		1	\$ Amount	Cou		%	
-					Currer				\$7,456,8		520	59%	
Loc	O/H\$ ⊽	O/H Class A \$	O/H Class B \$	O/H Class C \$	6-12 N				\$2,280,1		9,073	18%	
						Months			\$934,0		2,998	7%	
						Months 8 Months			\$1,6	\$0 \$0	48 0	0% 0%	
CIN	\$12,521,200	\$8,128,092	\$425,635	\$3,967,473	Never 4				\$2.0403	**	1,699	0%	
٧Y	\$115,504	\$29,701	\$16,420	\$69,383	Total		Total	\$2,040,714 \$12,713,467			14,338		
A	\$70,694	\$45,922	\$8,065	\$16,706			rotar		ψ12,710,-		14,000		
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JK	\$0	\$0	\$0	\$0 ⊻	Drag a	column header here	to grou	p by tha	t column				
	\$12,713,467	\$8,204,370	\$450,121	\$4,058,976				0.1	0.010			40	
			\$450,121	\$4,058,976	Item #	Item Description	Loc	Prod Cat	O/H Qty (Loc)	Inv Turns Jun-2021	Usage Qty Month Total		Usage Qty - YTD Total (Loc)
nvento	\$12,713,467		\$450,121	\$4,058,976	Item #	Item Description	Loc		O/H Qty (Loc)				Usage Qty - YTD Total (Loc)
_			\$450,121	\$4,058,976				Cat	(Loc)	Jun-2021		(Loc)	Total (Loc)
_			\$450,121	\$4,058,976	CA	SHIPPING CA	CIN	Cat CTN					Total (Loc)
12.0			\$450,121	\$4,058,976			CIN	Cat	(Loc)	Jun-2021		(Loc)	
12.0			\$450,121	\$4,058,976	CA	SHIPPING CA	CIN	Cat CTN	(Loc) 10,764.06	Jun-2021 0.0	Month Total	(Loc) 63.9	Total (Loc) 0. 11.
12.0			\$450,121	\$4,058,976	CA CA	SHIPPING CA	CIN CIN CIN	Cat CTN CTN	(Loc) 10,764.06 0	Jun-2021 0.0 0.0	Month Total	(Loc) 63.9 11.0	Total (Loc) 0. 11. 2,359.
12.0			\$450,121	\$4,058,976	CA CA CA	SHIPPING CA SHIPPING CA SHIPPING CA	CIN CIN CIN CIN	Cat CTN CTN CTN	(Loc) 10,764.06 0 4,291.06	Jun-2021 0.0 0.0 0.8	Month Total	(Loc) 63.9 11.0 751.7	Total (Loc) 0. 11. 2,359. 799
12.0			\$450,121	\$4,058,976	CA CA CA CA	SHIPPING CA SHIPPING CA SHIPPING CA SHIPPING CA SHIPPING CA	CIN CIN CIN CIN CIN	Cat CTN CTN CTN CTN CTN CTN	(Loc) 10,764.06 0 4,291.06 3,189.4 353	Jun-2021 0.0 0.0 0.8 0.7 0.7	Month Total 3, 1,	63.9 11.0 751.7 619.0 23.0	Total (Loc) 0 11 2,359 799 23
12.0 10.0 8.0 6.0			\$450,121	\$4,058,976	CA CA CA CA CA	SHIPPING CA SHIPPING CA SHIPPING CA SHIPPING CA SHIPPING CA SHIPPING CA	CIN CIN CIN CIN CIN CIN CIN	Cat CTN CTN CTN CTN CTN CTN	(Loč) 10,764.06 0 4,291.06 3,189.4 353 6,746.9	Jun-2021 0.0 0.0 0.8 0.7 0.7 0.7 0.6	Month Total 3, 1, 21,	(Loc) 63.9 11.0 751.7 619.0 23.0 140.2	Total ((oc) 0. 11. 2,359. 799. 23. 18,694.
12.0 10.0 8.0 6.0			\$450,121	\$4,058,976	CA CA CA CA CA CA	SHIPPING CA SHIPPING CA SHIPPING CA SHIPPING CA SHIPPING CA SHIPPING CA	CIN CIN CIN CIN CIN CIN CIN CIN	Cat CTN CTN CTN CTN CTN CTN CTN	(Loč) 10,764.06 0 4,291.06 3,189.4 353 6,746.9 50,000	Jun-2021 0.0 0.0 0.8 0.7 0.7 0.7 0.6 -0.1	Month Total 3, 1, 21, 26,	(Loc) 63.9 11.0 751.7 619.0 23.0 140.2 324.0	Total (Loc) 0 11. 2,359 799 23 18,694 25,324
12.0			\$450,121	\$4,058,976	CA CA CA CA CA CA CA	SHIPPING CA SHIPPING CA SHIPPING CA SHIPPING CA SHIPPING CA SHIPPING CA SHIPPING CA	CIN CIN CIN CIN CIN CIN CIN CIN	Cat CTN CTN CTN CTN CTN CTN CTN CTN	(Loč) 10,764.06 0 4,291.06 3,189.4 353 6,746.9 50,000 276	Jun-2021 0.0 0.0 0.8 0.7 0.7 0.7 0.6 0.6 -0.1 4.0	Month Total 3, 1, 21, 26, 2,	(Loc) 63.9 11.0 751.7 619.0 23.0 140.2 324.0 407.0	Total (Loc) 0 111 2,359 799 23 18,694 25,324 2,338
				\$4,058,976	CA CA CA CA CA CA	SHIPPING CA SHIPPING CA SHIPPING CA SHIPPING CA SHIPPING CA SHIPPING CA	CIN CIN CIN CIN CIN CIN CIN CIN	Cat CTN CTN CTN CTN CTN CTN CTN	(Loč) 10,764.06 0 4,291.06 3,189.4 353 6,746.9 50,000	Jun-2021 0.0 0.0 0.8 0.7 0.7 0.7 0.6 -0.1	Month Total 3, 1, 21, 26, 2,	(Loc) 63.9 11.0 751.7 619.0 23.0 140.2 324.0	Total (Loc) 0 11. 2,359 799 23 18,694 25,324

PULSE Inventory gives you the information you need:

- Inventory Turns Graph and Details PULSE analyzes your inventory transactions and calculates 12-month trailing inventory turns for each item each night.
- Inventory Aging You can see what inventory is not being used.
- Stock Status Report This shows dollars by location by inventory class.
- Inventory Status You can browse your inventory for exception conditions. In addition to the browse screen, you can look at the status of any item. PULSE shows you critical information on each item along with a month-by-month grid of activity and turns.

PULSE tracks Inventory Turns

Inventory turns are an indication of the movement of your inventory. The purpose of increasing turns is to reduce holding costs and overall inventory. An item that turns over once a year will have higher holding costs versus turning more frequently. PULSE allows you to view inventory turns for purchased items or manufactured items.



This screen below allows you to track the performance of individual inventory items.

brag a column	header he	ere to group by that column									
Item #	Inv Class	Item Description	Loc	Prod Cat	O/H Qty (Loc)	Usage Qty - 12 Month Total	Usage Qty - YTD Total (Loc)	Inv Turns Jun-2021	Inv Turns May-2021	Inv Turns Apr-2021	Inv Turns Mar-2021
CARTON	С	SHIPPING CARTON	CIN	CTN	0	0.0	0.0	0.0	0.0	0.0	0.0
CARTON 2	С	SHIPPING CARTON	CIN	CTN	10,764.06	63.9	0.0	0.0	0.0	0.0	0.0
CARTON 5	С	SHIPPING CARTON	CIN	CTN	0	20.0	0.0	0.0	0.0	0.0	0.
CARTON 7	С	SHIPPING CARTON	CIN	CTN	0	2.0	2.0	-12.0			
CARTON 8	С	SHIPPING CARTON	CIN	CTN	0	2,801.0	688.0	-1.0	-3.8	-2.4	-1.
CARTON	С	SHIPPING CARTON	CIN	CTN	3,564.23	638.5	367.6	0.0	0.1	0.4	0.4
CARTON	С	SHIPPING CARTON	CIN	CTN	0	1,351.0	1,181.0	0.0	-0.1	-0.1	-0.
CARTON	С	SHIPPING CARTON	CIN	CTN	0	109.0	10.0	0.0	0.0	0.0	0.
CARTON	С	SHIPPING CARTON	CIN	CTN	0	5,003.0	4,717.0	0.0	-0.1	-0.2	-0.
CARTON	С	SHIPPING CARTON	CIN	CTN	0	0.0	0.0	0.0	0.0	0.0	0.
CARTON	С	SHIPPING CARTON	CIN	CTN	0	91.0	0.0	0.0	0.0	0.0	0.
CARTON	C	SHIPPING CARTON	CIN	CTN	0	40.0	0.0	0.0	0.0	0.0	0

PULSE Inventory Status profiles each item, including a grid of monthly activity

Sort or filter on each column and re-arrange the columns as needed.

Drag a column header here to group by that column												
Item #	Loc	Turn 12 Month	Months On-hand	Avg Cost \$	Date of Last Usg	Date of Last Mfg	Date of Last Pur	Usg 12 Month 🗸	Avg Month Usg Qty			
2361-C884	CIN	7.91	0	\$5.63	04/01/08	04/01/08		14,468	1,20			
EW6R	CIN	0.05	258.06	\$0.01	07/21/08	07/21/08	02/09/07	14,441	1,20			
2361-C886	CIN	11.32	1.01	\$7.26	05/13/08	05/13/08		14,284	1,19			
C888	CIN	2.67	0	\$2.45	04/11/08	04/11/08	12/17/07	14,189	1,18			
C883	CIN	2.33	0.42	\$2.25	04/14/08	04/14/08	12/10/07	14,091	1,17			
C889	CIN	2.67	0.08	\$2.45	04/11/08	04/11/08	12/17/07	14,024	1,16			
C890	CIN	2.14	1.91	\$2.45	04/02/08	02/22/08	12/17/07	12,974	1,08			
F5409	CIN	9.78	0.24	\$7.63	07/18/08	07/18/08	07/18/08	12,933	1,07			
CARTON LOW CHR	CIN	0	-1.71	\$2.31	07/22/08	07/22/08	12/17/07 b/08	12.619	1.05			

Drill down from the above screen. You will see critical data on each item, plus an easy-to-read grid showing the end-of-month on-hand quantity, receipts, usage, transfers, and inventory turns for each of the past 12 months. If needed, you can view detailed transactions for a data range.

	5409			cation:	IN 💽	<u> </u>			, (I	CIN) F540	19 - FRUN	IT HOUSING				Ð
P/M	Product (Category	Mat Cost Type Qty On-hand				Qty O	Qty On-order Qty Allocated Qty Available			vailable					
Р	F	AB	I	NV		20	54	C)	235	5	29				
Months On-hand	Average Cost	Tot. Inven		ast Usage	Last Purcha		D Usage	12 Mont Usage		vg 12 Aonth	12 Month	Inv Turn				
0.24	\$7.0	63	\$2,016	07/18/08	07/18	/08	9,253	12	2,933	1,077.8		9.78				
	06/88	05/08	04/08	03/08	02/08	01/08	12/07	11/07	10/07	09/07	08/07	97/07				
> Qty O/H	264	170	266	453	1,756	4,590	6,421	1,279	156	102	201	805				
Receipts	191	119	177	180	896	1,083	5,594	1,320	720	839	240	0		$\overline{}$		
Usage	97	214	364	1,482	3,730	2,914	452	197	666	938	843	565				
Trans In	0	0	0	0	0	0	0	0	0	0	0	0				
Trans Out	0	0	0		0	0		0	0							
Tums	9.4	9.9														
	_		10.7	10.9	9.8	7.7	7.4	7.9	7.6	7.3	6.7	6.3				
\searrow	ansaction AC	tivity F	rom: <u>1/1</u>	/2008		7/19/200		7.9	7.0	7.5	0.7	6.3				4
Refresh Tra ag a column	ansaction AC	tivity F	rom: <u>1/1</u>	<u>,/2008</u> Imn					On-hand Q		Order #	Parent Ite	em #	Unit Cos	it \$	Ext Cost \$
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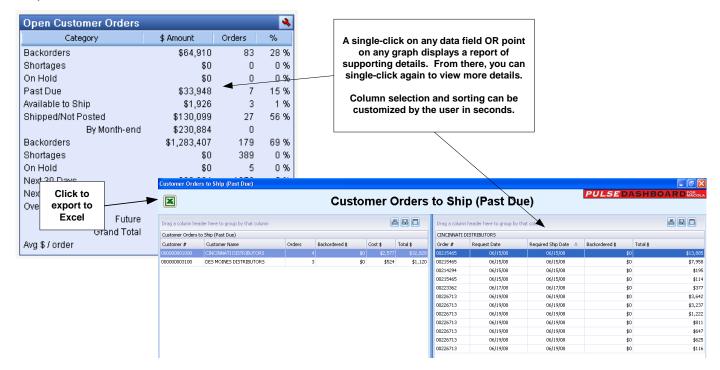
PULSE tracks Inventory Aging as well as a Stock Status report by ABC class

Being able to track slow-moving inventory is critical to successfully managing your inventory. PULSE also gives you a recap of the status of your inventory by location.

Invento	ry Aging				3		
	Period	\$ Amour	nt	Cou	Int	%	
Current		\$18,2	242,069		8,234	90 %	
6-12 Mor	nths	\$5	586,968		2,421	3%	
13-24 Mo	onths	\$8	389,832		2,730	4%	
25-48 Mo	onths	8	\$16,090		58	0%	
Over 481	Months	\$6	606,909		895	3%	
	Total	l \$20,3	341,869		14,338		
Loc	\$ A Items	\$ B Items	\$⊂It	ems	\$ To	tal	
	\$0	\$0		\$0	•	\$0	
NY	\$30,929	(\$3,159)	\$6.	576,815	\$6	604,585	
LA	\$46,657	\$8,041		, \$15,289		\$69,987	
ATL	\$794	\$0		\$0		\$794	
CIN	\$8,541,405	\$307,830	\$4,	811,992	\$13,	661,228	
GER	\$0	\$919		\$4,357		\$5,276	
UK	\$0	\$0		\$0		\$0	
Totals	\$8,619,785	\$313,631	\$11.	408,453	\$20.	341,869	

PULSE Dashboard offers a one-click drill-down and custom report writer

Anyone in your company can now generate custom views. Pulse offers a "One-click" drill down on any screen or graph to view supporting details. The "One-click custom report writer" allows each user to add or remove columns quickly, change sorting and export the results to Excel/printer/PDF/e-mail in seconds.



For more information or a demonstration, call (513) 723-8091

We can have PULSE installed and running at your office with your data in one afternoon. On-going enhancements and unlimited training and phone support are included in our annual maintenance.

Leahy Consulting is an independent ERP consulting company with over 30 years of experience supporting and optimizing ERP systems.

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