

## Purchasing module – sample screens

### Take charge of your business with PULSE Dashboard & Analytics Software for GP

PULSE DASHBOARD is revolutionary software that lets you leverage your GP system in a new way - with real-time display of vital business metrics and detailed analysis with the click of a mouse. You will track critical factors for your business on your screen in real-time. Other modules include Customer Service/Shipping, Inventory Control, Executive, Financial Control, and Production Control.

#### PULSE Dashboard adds value to your Microsoft Dynamics GP investment

- Manage with real-time data, on-screen, company-wide, all the time
- Inconsistencies between reports from different departments are eliminated
- One-click drill-down to view details & One-click report writer generates custom reports
- All screen data exports to Excel/printer/PDF/e-mail
- No tedious set-up - installation & training in an afternoon

Top Vendors			Open Purchase Orders				Shortages by Vendor (MRP Orders screen)					
Drag a column header here to group by that column			Amount	Orders	%		Drag a column header here to group by that column					
Vendor #	Vendor Name	Receipt \$	Current			Vendor #	Item #	Item Description	MRP - Demand/ Replenish Date	Average Cost	MRP - Calc Demand Qty	
00000000...	ABC FASTENERS - SEATTLE ...	\$1,820,804	\$321,479	51	28%							
00000000...	MERCURY SUPPLY ...	\$1,375,333	Next 30 Days \$484,689	32	42%	8069...	MOTOR	7/3/21	\$179.3...		1	
00000000...	CHICAGO UNION SUPPLY ...	\$496,613	Next 60 Days \$169,713	45	15%	9089...	PULLEY	7/3/21	\$261.0...		5	
00000000...	ABC FASTENERS - QUEENS ...	\$467,320	Over 60 Days \$170,078	10	15%	9787...	POLISHING WHEEL...	6/30/21	\$13.69...		5	
00000000...	DAYTON TRUCKING ...	\$321,749	Total \$1,145,958	138		9788...	POLISHING WHEEL...	6/30/21	\$11.23...		5	
00000000...	PULLEY SUPPLY ...	\$5,756,132				9837...	WHEEL	6/6/21	\$47.37...		1	
											3,359.84	

  

Purchase Orders Scheduled to be Received												
Loc	Vendor #	Vendor Name	PO Ord #	PO Header - Ord Status	PO Lin Ord Status	Ord Dt	Request Dt	Item #	Item Description	PO Line - Line #	Qty Ordered	PO Remaining Qty
CIN	00000000...	ABC FASTENERS - DAYTON	19160...	P	P	5/16/...	5/18/18	FLOW ...		3	1	1
CIN	00000001...	ABC FASTENERS - LAS VEGAS	01030...	U	N	4/10/...	4/11/20	REVER...		1	1	1
CIN	00000001...	ABC FASTENERS - LAS VEGAS	01030...	U	N	4/11/20	4/11/20	USED ...		2	1	1
CIN	00000000...	ABC FASTENERS - RUSHVILLE	01118...	P	P	5/24/...	5/24/20	STONE...		1	3	3
CIN	00000000...	AKRON SUPPLY CO	08815...	P	P	10/9/...	10/11/20	BOBBI...		5	2	2
CIN	00000000...	CINCINNATI SHIPPING	08817...	P	P	11/2/...	11/5/20	VALVE...		1	1	1
CIN	00000000...	CHICAGO UNION SUPPLY	01310...	P	P	11/7/...	11/7/20	8"X12" ...		4	1	1
CIN	00000001...	DAYTON PRINTING SUPPLY	01316...	P	P	11/11/...	11/12/20	COST		1	400,000	284,000

#### The Purchasing module gives you the information you need:

- Reorder Advice Report – Customize your own reorder advice report.
- Purchase Orders Scheduled to be Received – Conveniently view all items scheduled to be received.
- Aging of Open Purchase Orders – P/O aging is part of your overall cash flow analysis.
- Top Vendors – View payments by vendor.

## PULSE includes a reorder advice report

PULSE allows you to customize your reorder advice report to meet your unique needs. You can choose what columns of data to display and the selection criteria. Sort or filter on each column and re-arrange the columns as needed.

Loc	Def Vend Name	Inv Class	Item #	Item Description	Prod Cat	PO Lead Time	O/H Qty (Loc)	On-Order Qty (Loc)	Reordr Lvl	Ord Up to Lvl	Months O/H...	Usage Qty - 12 Month Avg (Loc)	Last Usage Dt	Last Purch Dt
CIN	DAYTON P...	C	F71...	FRONT HOUSING...	FAB	90	160.95	0	0	0.0000	9.3	17.4	8/15/20	5/25/20
CIN	DAYTON P...	B	F71...	FRONT HOUSING...	FAB	90	44.98	0	0	0.0000	0.8	55.7	3/26/21	1/25/21
CIN	DAYTON P...	C	F71...	FRONT HOUSING...	FAB	90	53.35	0	0	0.0000	1.2	44.2	10/26/20	8/1/20
CIN	DAYTON P...	C	F74...	FRONT HOUSING...	FAB	90	100	0	0	0.0000	24.4	4.1	7/16/20	6/14/20
CIN	DAYTON P...	C	F74...	FRONT HOUSING...	FAB	90	61.72	0	0	0.0000	69.5	0.9	7/2/20	1/23/20
CIN	DAYTON P...	B	F83...	FRONT HOUSING...	FAB	90	159.58	0	0	0.0000	4.9	32.6	6/16/21	6/6/21
CIN	DAYTON P...	B	F83...	FRONT HOUSING...	FAB	90	30.73	0	0	0.0000	0.7	45.3	6/11/21	2/6/21
CIN	DAYTON P...	B	F84...	FRONT HOUSING...	FAB	90	39.82	0	0	0.0000	0.9	46.3	4/29/21	4/8/21

## PULSE Purchasing ages your open purchase orders and scheduled receipts

PULSE gives you a convenient way to pinpoint past-due shipments as well as shipments expected to be received over the next X days.

Loc	Vend #	Vend Name	PO Ord #	PO Header - Ord Status	PO Lin Ord Status	Ord Dt	Request Dt	Item #	Item Description	PO Line - Line #	Qty Ordered	PO Remaining Qty
chicago								poly				
CIN	000000003000	CHICAGO UNION S...	01581900	P	P	4/2/21	4/7/21	POLY...	BUSHING	1	2	2
CIN	000000003000	CHICAGO UNION S...	01581900	P	P		4/7/21	POLY...	BUSHING	2	2	2
CIN	000000003000	CHICAGO UNION S...	01581900	P	P		4/7/21	POLY...	BUSHING	3	2	2
CIN	000000003000	CHICAGO UNION S...	01581900	P	P		4/7/21	POLY...	BUSHING	4	6	6
CIN	000000003000	CHICAGO UNION S...	01581900	P	P		4/7/21	POLY...	BUSHING	5	1	1
CIN	000000003000	CHICAGO UNION S...	01581900	P	P		4/7/21	POLY...	BUSHING	6	1	1
CIN	000000003000	CHICAGO UNION S...	01581900	P	P		4/7/21	POLY...	BUSHING	7	2	2
CIN	000000003000	CHICAGO UNION S...	01581900	P	P		4/7/21	POLY...	BUSHING	8	1	1

The aging of open purchase orders significantly impacts your cash flow.

Open Purchase Orders			
	Amount	Orders	%
Current	\$321,479	51	28%
Next 30 Days	\$484,689	32	42%
Next 60 Days	\$169,713	45	15%
Over 60 Days	\$170,078	10	15%
Total	\$1,145,958	138	

## PULSE Purchasing gives you an up-to-date view of your top vendors

Top Vendors	
Vend Name	\$ YTD
MERCURY SUPPLY	\$292,998
PULLEY SUPPLY	\$16,282
GRAINGER - LAS VEGAS	\$10,341
ATLANTA PACKAGING	\$4,929
QUEEN CITY FEIGHT	\$582
GRAINGER - LOS ANGELES	\$134
SHAFT SUPPLY	\$75

## PULSE Dashboard offers One-click drill-down and custom report writer

Pulse offers 'One-click drill-down on any screen or graph to view supporting details. The 'One-click custom report writer' allows each user to quickly add or remove columns, change sorting and export the results to Excel/printer/PDF/e-mail in seconds. Anyone in your company can now generate custom views.

	\$ Amount	Orders	%
Past Due	\$320,896	50	28 %
Next 30 Days	\$484,689	32	42 %
Next 60 Days	\$169,713	45	15 %
Over 60 Days	\$170,078	10	15 %
<b>Total</b>	<b>\$1,145,376</b>	<b>137</b>	

A single-click on any data field OR point on any graph displays a report of supporting details. From there, you can single-click again to view more details.

Column selection and sorting can be customized by the user in seconds.

Click to export to Excel

Open Purchase Orders (Next 30 Days)				
Vend #	Vend Name	Vend Type	Recvd Not Inv	Total \$
00000006000	GRAINGER - SAN FRANCISCO	FAB		\$6,285
00000015000	MERCURY SUPPLY	VEND		\$0
00000017900	DAYTON TRUCKING	UMB		\$0
00000007000	CHICAGO PHONE SUPPLIES	UMB		\$0
00000010500	CHICAGO SUPPLY CO	VEND		\$0
00000007700	CINCINNATI MARKETING	CTNS		\$0
00000014700	CINCINNATI TEMPERATURE CONTROL	VEND		\$0

**For more information or a demonstration, call (513) 723-8091**

We can have PULSE installed and running at your office with your data in one afternoon. On-going enhancements and unlimited training and phone support are all included as part of our annual maintenance.

Leahy Consulting is an independent ERP consulting company with over 30 years of experience supporting and optimizing ERP systems.

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